

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF TEXAS

HOUSTON DIVISION

In re: Limetree Bay Refining Operating, LLC

§  
§  
§

Case No. 21-32355

Debtor(s)

Lead Case No. 21-32351

Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 06/30/2023

Petition Date: 07/12/2021

Plan Confirmed Date: 05/20/2022

Plan Effective Date: 06/10/2022

This Post-confirmation Report relates to:  Reorganized Debtor

Other Authorized Party or Entity: LBR Liquidating Trust

Name of Authorized Party or Entity

/s/ Joseph R. Dunn

Signature of Responsible Party

07/13/2023

Date

Joseph R. Dunn

Printed Name of Responsible Party

Mintz Levin Cohn Ferris Glovsky & Popeo, P.C.  
3580 Carmel Mountain Rd., Ste. 300

San Diego, CA 92130

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Limetree Bay Refining Operating, LLC

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**Part 1: Summary of Post-confirmation Transfers**

|  | <b>Current Quarter</b> | <b>Total Since Effective Date</b> |
|--|------------------------|-----------------------------------|
| a. Total cash disbursements            | \$0                    | \$0                               |
| b. Non-cash securities transferred     | \$0                    | \$0                               |
| c. Other non-cash property transferred | \$0                    | \$0                               |
| d. Total transferred (a+b+c)           | \$0                    | \$0                               |

**Part 2: Preconfirmation Professional Fees and Expenses**

| a.     |  |      | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|--------|--|------|--------------------------|---------------------|----------------------|-----------------|
|        | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor |      | Aggregate Total          |                     |                      |                 |
|        | Itemized Breakdown by Firm   |      |                          |                     |                      |                 |
| i      | Firm Name  | Role | \$0                      | \$0                 | \$0                  | \$0             |
| ii     |  |      |                          |                     |                      |                 |
| iii    |  |      |                          |                     |                      |                 |
| iv     |  |      |                          |                     |                      |                 |
| v      |  |      |                          |                     |                      |                 |
| vi     |  |      |                          |                     |                      |                 |
| vii    |  |      |                          |                     |                      |                 |
| viii   |  |      |                          |                     |                      |                 |
| ix     |  |      |                          |                     |                      |                 |
| x      |  |      |                          |                     |                      |                 |
| xi     |  |      |                          |                     |                      |                 |
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| xiii   |  |      |                          |                     |                      |                 |
| xiv    |  |      |                          |                     |                      |                 |
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| xvii   |  |      |                          |                     |                      |                 |
| xviii  |  |      |                          |                     |                      |                 |
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| xxiii  |  |      |                          |                     |                      |                 |
| xxiv   |  |      |                          |                     |                      |                 |
| xxv    |  |      |                          |                     |                      |                 |
| xxvi   |  |      |                          |                     |                      |                 |
| xxvii  |  |      |                          |                     |                      |                 |
| xxviii |  |      |                          |                     |                      |                 |
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| ci      |  |  |  |  |  |  |  |

| b.                                |   |                 | Approved Current Quarter | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|-----------------------------------|---|-----------------|--------------------------|---------------------|----------------------|-----------------|
|                                   | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor | Aggregate Total | \$0                      | \$0                 | \$0                  | \$0             |
| <i>Itemized Breakdown by Firm</i> |   |                 |                          |                     |                      |                 |
|                                   | Firm Name   | Role            |                          |                     |                      |                 |
| i                                 |   |                 | \$0                      | \$0                 | \$0                  | \$0             |
| ii                                |   |                 |                          |                     |                      |                 |
| iii                               |   |                 |                          |                     |                      |                 |
| iv                                |   |                 |                          |                     |                      |                 |
| v                                 |   |                 |                          |                     |                      |                 |
| vi                                |   |                 |                          |                     |                      |                 |

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| xc      |  |  |  |  |  |  |  |

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| xciii  |  |  |     |     |     |     |
| xciv   |  |  |     |     |     |     |
| xcv    |  |  |     |     |     |     |
| xcvi   |  |  |     |     |     |     |
| xcvii  |  |  |     |     |     |     |
| xcviii |  |  |     |     |     |     |
| xcix   |  |  |     |     |     |     |
| c      |  |  |     |     |     |     |
| ci     |  |  |     |     |     |     |
| c.     | All professional fees and expenses (debtor & committees) |  | \$0 | \$0 | \$0 | \$0 |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

|                             | Anticipated Payments Under Plan | Total |                 | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|-----------------------------|---------------------------------|-------|-----------------|-----------------|----------------|--------------------------|
|                             |                                 | Paid  | Current Quarter |                 |                |                          |
| a. Administrative claims    | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| b. Secured claims           | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| c. Priority claims          | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| d. General unsecured claims | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |
| e. Equity interests         | \$0                             | \$0   | \$0             | \$0             | \$0            | 0%                       |

**Part 4: Questionnaire**

a. Is this a final report?

Yes  No 

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2023

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes  No

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

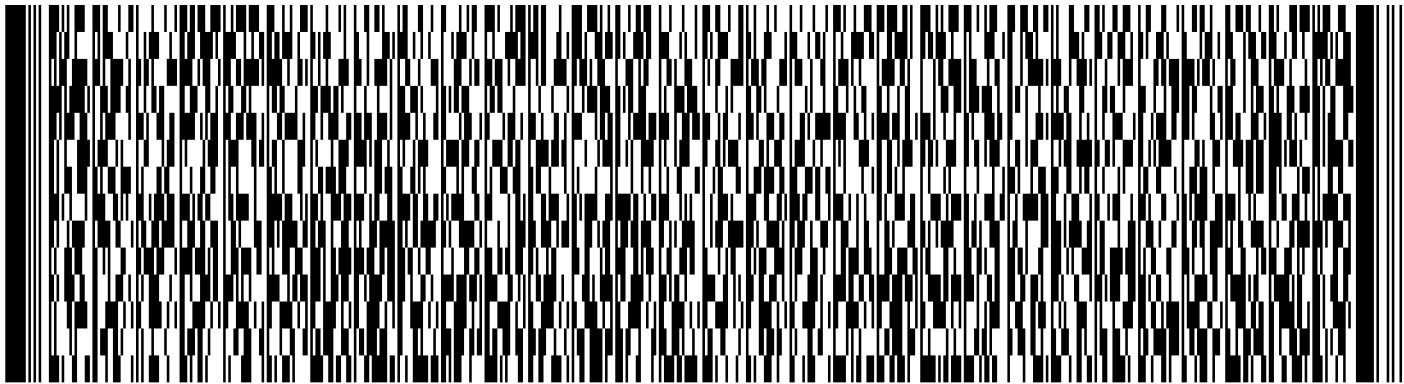
**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ David M. Dunn  
\_\_\_\_\_  
Signature of Responsible Party  
Trustee  
\_\_\_\_\_  
Title

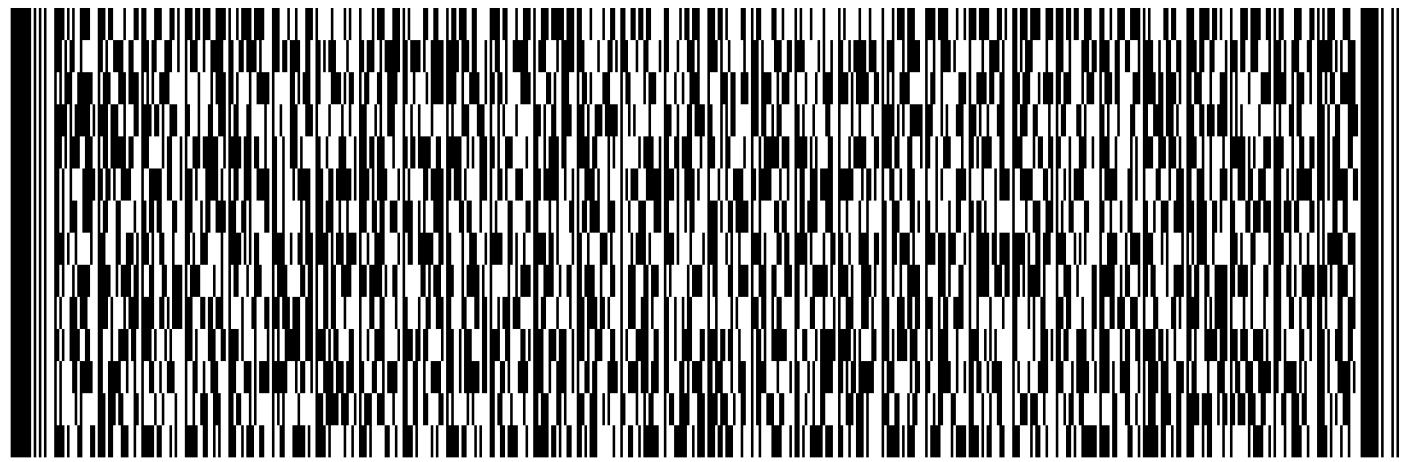
David M. Dunn  
\_\_\_\_\_  
Printed Name of Responsible Party  
07/13/2023  
\_\_\_\_\_  
Date

Debtor's Name Limetree Bay Refining Operating, LLC

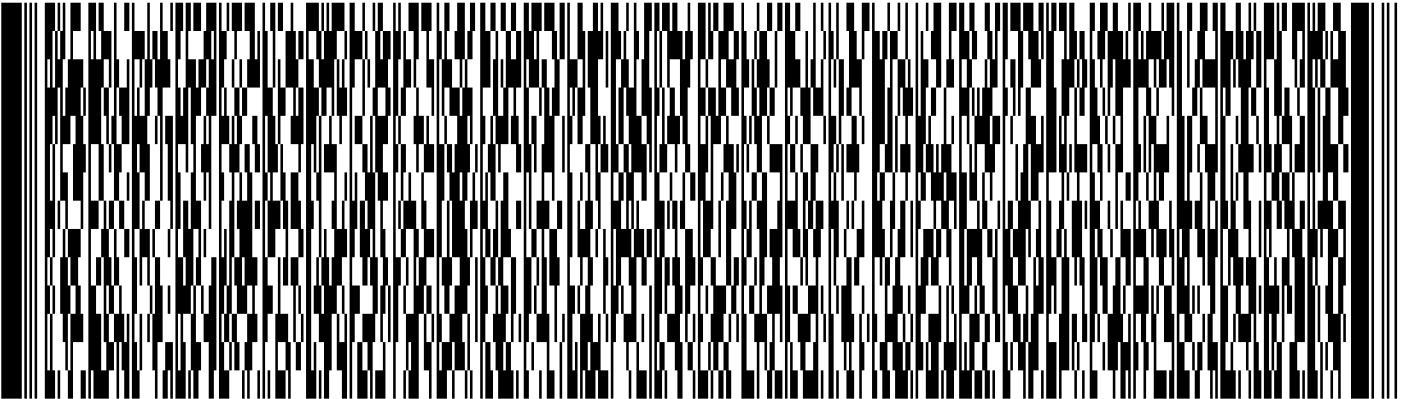
Case No. 21-32355



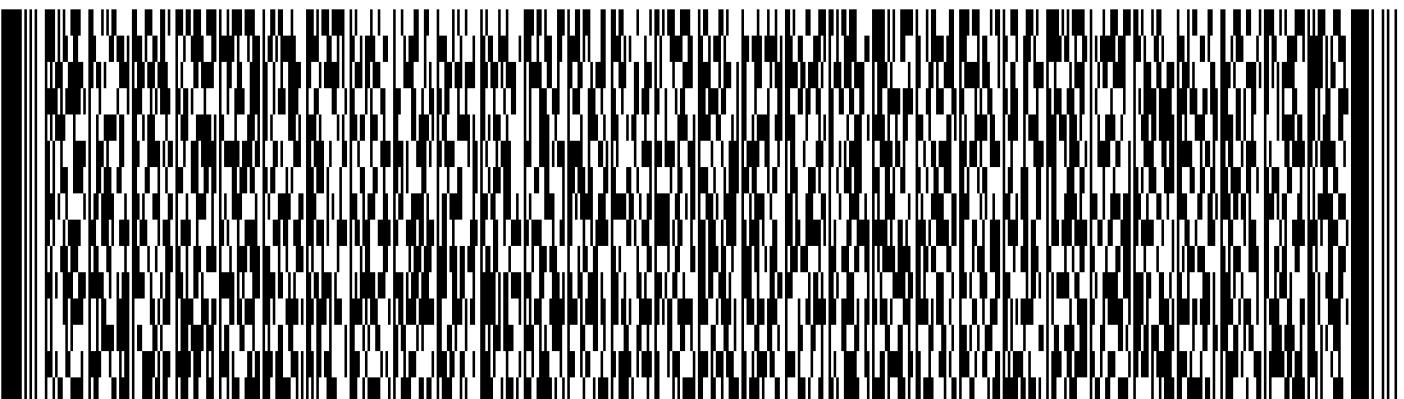
Page 1



Other Page 1



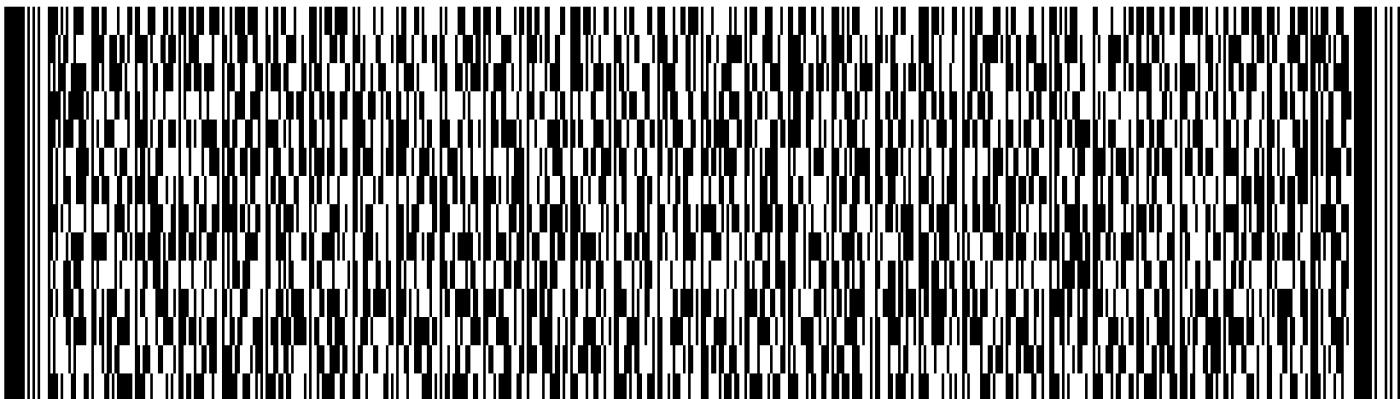
Page 2 Minus Tables



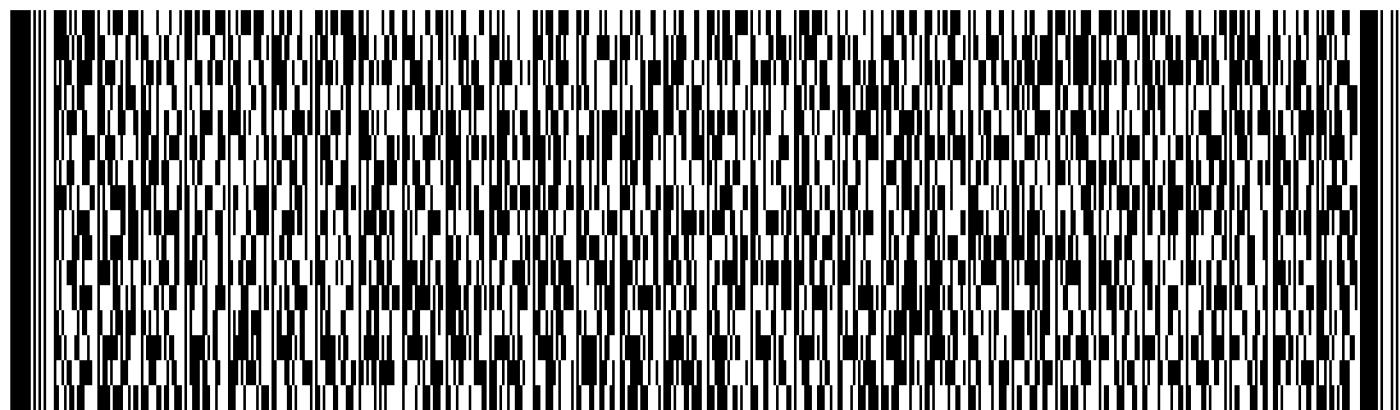
Bankruptcy Table 1-50

Debtor's Name Limetree Bay Refining Operating, LLC

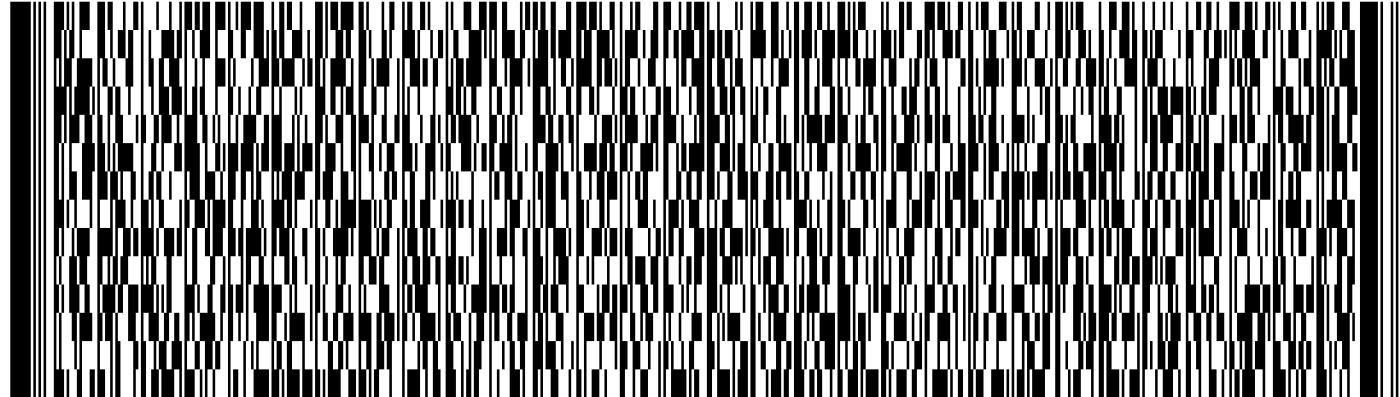
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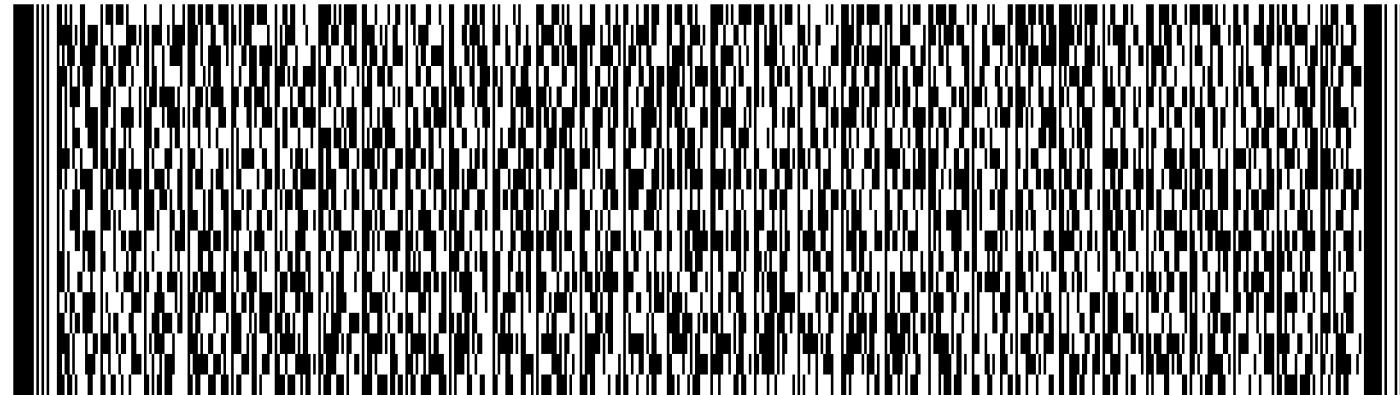
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page